BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION

André Brasil

UNESCO Chair on Diversity and Inclusion in Global Science Centre for Science and Technology Studies (CWTS), Leiden University Brazilian Agency for Support and Evaluation of Graduate Education (CAPES)





The need for open research information

Contextualized Research



Social inequalities are mirrored in scholarly knowledge systems Marginalized regions and topics lack visibility in global research Contextualization means understanding local values influencing research

Classical perspectives on scientometrics

World Rank	Institution		Country/Region -	National/Regional Rank	Total Score 🗧	Alumni -
31		iversity of Wisconsin - Idison	-	21	37.6	28.7
32		ike University	-	22	37.5	20.0
33		e University of Ibourne		1	37.1	15.1
34		rthwestern University		23	36.5	13.1
35	§ 50	rbonne University		2	35.7	37.1
35		e University of inchester	CHARACTER IN CONTRACT	5	35.7	15.1
37	Ky	oto University	٠	2	35.6	34.6
38	PSL* PS	L University		3	35.2	51.8
35	CO Th	e University of Edinburgh	-	6	35.2	26.1



Journal Impact Factor







H-Index

Calculated by counting the number of publications for which an author has been cited by other authors at least that same number of times. For instance, an h-index of 5 means that the scientist has published at least 5 papers that have each been cited at least 5 times.



Penalizes selective researchers (ex: Albert Einstein)

It is not an appropriate index to value early career researchers

3

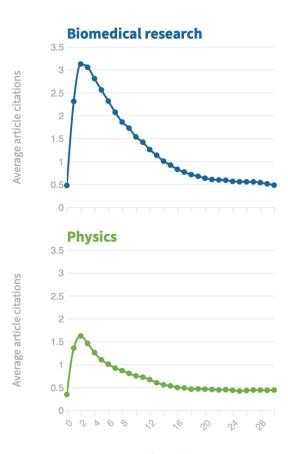
Ignores disciplinary variations (authorship, citation practices)



The journal impact factor

It is the ratio of the number of citations received in that year for publications in that journal that were published in the previous two years to the total number of "citable items" published in that journal during the previous two years.





Social sciences 3.5 3 2.5 2 1.5 0.5 Psychology 3.5 3 2.5 2 1.5 0.5 0 02000 22 00 00 r

Average article citations

Average article citations

Years after publication

Years after publication

When a measure becomes a target, it ceases to be a good measure

- Goodhart's law

Social injustice in the current system



Missing pieces

Limited coverage, particularly in the global south.

Missing voices

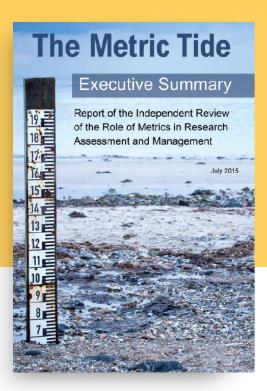
Marginalization of non-English research

Missing regions

Bias toward mainstream research topics and local knowledge

Missing equity

Social justice goals unmet by high costs of conventional systems.



...but things are changing!

- San Francisco Declaration on Research Assessment (DORA), was developed in 2012.
- Leiden Manifesto: Published in 2015 in response to the growing reliance on metrics in research assessment.
- The Metric Tide: a parallel effort translating similar concepts to the British setting.



Other focused alternatives for researchers to be recognized and rewarded according to the results and the impact of their research.

CoARA (2022)

- Co-creating a shared direction for changes in assessment practices for research;
- Goal to maximise the quality and impact of research;
- includes principles, commitments, and timeframes for reforms and implementing the changes.



768 organisations from over 50 countries

COARA

Coalition for Advancing Research Assessment

Our vision is that the assessment of research, researchers and research organisations recognises the diverse outputs, practices and activities that maximise the quality and impact of research. This requires basing assessment primarily on qualitative judgement, for which peer review is central, supported by responsible use of quantitative indicators.

The Agreement

Based on 10 commitments, establishes a common direction for research assessment reform, while respecting organisations' autonomy. The Agreement on Reforming Research Assessment sets a shared direction for changes in assessment practices for research, researchers and research performing organisations, with the overarching goal to maximise the quality and impact of research.

Coalition for Advancing Research Assessment

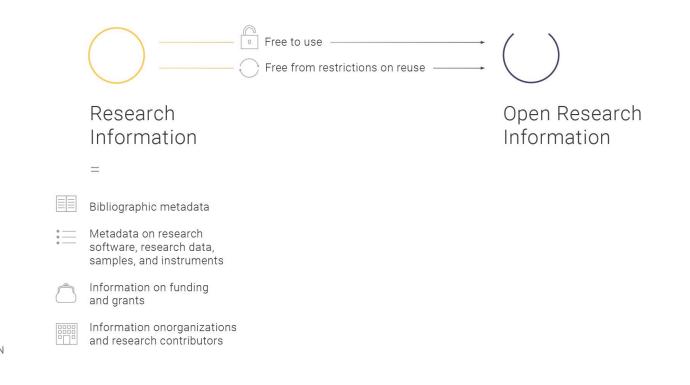


Ensure independence and transparency of the data, infrastructure and criteria necessary for research assessment and for determining research impacts; in particular by clear and transparent data collection, algorithms and indicators, by ensuring control and ownership by the research community over critical infrastructures and tools, and by allowing those assessed to have access to the data, analyses and criteria used.



The need for open research information

Open research information



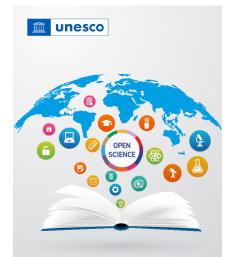


Open research information must be the norm

The research community should be in control of the information needed to manage the research system

To democratize the way the research system is managed, members of the research community should have full access to all relevant information

UNESCO Recommendation on Open Science



UNESCO Recommendation on Open Science

BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION "The monitoring of open science should be explicitly kept under public oversight, including the scientific community, and whenever possible supported by open non-proprietary and transparent infrastructures"



The Barcelona Declaration on Open Research Information was prepared by a group of over 25 research information experts, representing organizations that carry out, fund, and evaluate research, as well as open infrastructure organizations

To draft the Declaration, the group met in Barcelona in November 2023 and the document was published on April 2024, revolving around four commitments

The Barcelona Declaration on Open Research Information was prepared by a group of over 25 research information experts, representing organizations that carry out, fund, and evaluate research, as well as open infrastructure organizations

To draft the Declaration, the group met in Barcelona in November 2023 and the document was published on April 2024, revolving around four commitments BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION

C	2
(}

Commitment 1

We will make openness the default for the research information we use and produce

The Barcelona Declaration on Open Research Information was prepared by a group of over 25 research information experts, representing organizations that carry out, fund, and evaluate research, as well as open infrastructure organizations

To draft the Declaration, the group met in Barcelona in November 2023 and the document was published on April 2024, revolving around four commitments BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION



Commitment 2

We will work with services and systems that support and enable open research information

•

The Barcelona Declaration on Open Research Information was prepared by a group of over 25 research information experts, representing organizations that carry out, fund, and evaluate research, as well as open infrastructure organizations

To draft the Declaration, the group met in Barcelona in November 2023 and the document was published on April 2024, revolving around four commitments BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION



Commitment 3

We will support the sustainability of infrastructures for open research information

The Barcelona Declaration on Open Research Information was prepared by a group of over 25 research information experts, representing organizations that carry out, fund, and evaluate research, as well as open infrastructure organizations

To draft the Declaration, the group met in Barcelona in November 2023 and the document was published on April 2024, revolving around four commitments BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION



Commitment 4

We will support collective action to accelerate the transition to openness of research information

•

SIGNATORIES

Organizations performing, funding or evaluating research

Universities and other research performing organizations

- Aix-Marseille Université (France)
- Athena Research Center (Greece)
- Charles University (Czech Republic)
- Coimbra Group (international)
- CREAF Centre de Recerca Ecològica i Aplicacions Forestals (Spain)
- Delft University of Technology (Netherlands)
- European Organization for Nuclear Research CERN (Switzerland)
- Galicia Supercomputing Center (Spain)
- Hamburg University of Technology (Germany)
- Hugo Grotius GmbH (Germany)
- Ibn Tofaïl University (Morocco)
- I-CERCA Centres de Recerca de Catalunya (Spain)
- Institut Català d'Arqueologia Clàssica ICAC-CERCA (Spain)
- Institute of Higher Education of the National Academy of Educational Sciences of Ukraine (Ukraine)
- Izmir Institute of Technology (Turkey)
- Knowmad Institut European Institute for Multidisciplinary Studies on Human Rights & Sciences (Germany)
- Leibniz Association (Germany)
- Leiden University (Netherlands)

RESOURCES

Research funding organizations and governments

- Austrian Science Fund FWF (Austria)
- Bill & Melinda Gates Foundation (United States of America)
- Catalan Foundation for Research and Innovation FCRI (Spain)
- Dutch Research Council NWO (Netherlands)
- French National Research Agency ANR (France)
- French Open Science Committee (France)
- Fundació Internacional Josep Carreras (Spain)
- Fundación MenteClara Internacional (Argentina)
- Région Normandie (France)

HOME

- Regione Emilia-Romagna (Italy)
- Regione Toscana (Italy)
- Taskforce for Applied Research SIA (Netherlands)
- ZonMw (Netherlands)

Other organizations

- Consorci de Serveis Universitaris de Catalunya CSUC (Spain)
- Dutch Reproducibility Network NLRN (Netherlands)
- EOSC Association (international)
- Federation of Finnish Learned Societies TSV (Finland)
- FIZ Karlsruhe Leibniz Institute for Information Infratstructure (Germany)
- GO FAIR Brazil Health (Brazil)
- Good Clinical Practice Alliance GCPA (international)

DOWNLOAD THE DECLARATION

HOME THE DECLARATION ▼ SIGNATORIES TRANSLATIONS CONFERENCE ▼ MEDIA ABOUT

RESOURCES

- Taskforce for Applied Research SIA (Netherlands)
- ZonMw (Netherlands)

Other organizations

- Consorci de Serveis Universitaris de Catalunya CSUC (Spain)
- Dutch Reproducibility Network NLRN (Netherlands)
- EOSC Association (international)
- Federation of Finnish Learned Societies TSV (Finland)
- FIZ Karlsruhe Leibniz Institute for Information Infratstructure (Germany)
- GO FAIR Brazil Health (Brazil)
- Good Clinical Practice Alliance GCPA (international)
- Instituto Brasileiro de Informação em Ciência e Tecnologia Ibict (Brazil)
- Latin American Council of Social Sciences CLACSO (international)
- Leibniz Institute for Psychology ZPID (Germany)
- LIBER (international)
- National Open Research Analytics, Technical University of Denmark (Denmark)
- Sage Bionetworks (United States of America)
- State Scientific and Technical Library of Ukraine (Ukraine)
- SURF (Netherlands)
- TIB Leibniz Information Centre for Science and Technology and University Library (Germany)
- UK Reproducibility Network UKRN (United Kingdom)
- West and Central African Research and Education Network WACREN (international)

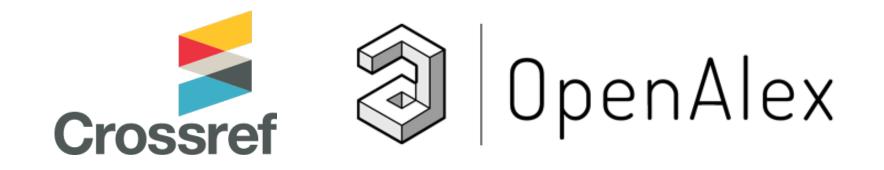
SUPPORTERS

Organizations providing data, services and infrastructure

- Academy of Science of South Africa ASSAf
- Africa PID Alliance
- AmeliCA Ciencia Abierta
- Capitolo italiano di Creative Commons
- Confederation of Open Access Repositories COAR
- Crossref
- Curtin Open Knowledge Initiative COKI
- DataCite
- DeSci Labs
- Directory of Open Access Books DOAB
- Directory of Open Access Journals DOAJ
- Dryad
- Europe PMC
- eLife
- Érudit
- euroCRIS
- 4Science
- International Interactive Computing Collaboration 2i2c
- Invest in Open Infrastructure IOI



Open scientometric data sources







The CNRS has unsubscribed from the Scopus publications database

January 11, 2024

RESEARCH

The CNRS committed to open science several years ago and of course this includes publication databases for which sustainable open solutions need to be found. The organisation has taken an important step forward as regards this commitment with our decision to unsubscribe from Elsevier's Scopus bibliographic database on December 31st 2023. In fact the CNRS will stop using commercial bibliographic databases altogether as soon as open solutions are sufficiently mature. In the meantime the institution is continuing to subscribe to Clarivate Analytics' Web of Science.

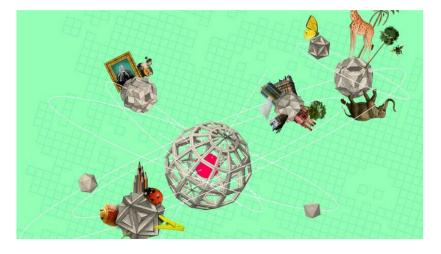
BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION MINISTÈRE DE L'ENSEIGNEMENT SUPÉRIEUR ET DE LA RECHERCHE Liberté Égalité Fraternité

French Ministry of Higher Education and Research partners with OpenAlex to develop a fully open bibliographic tool

Open Science

Sorbonne University unsubscribes from the Web of Science

Sorbonne University has been deeply committed to the promotion and the development of open science for many years. According to its commitment to open research information, it has decided to discontinue its subscription to the Web of Science publication database and Clarivate bibliometric tools in 2024. By resolutely abandoning the use of proprietary bibliometric products, it is opening the way for open, free and participative tools.



CNRS and Open Alex

🔊 OpenAlex	🕒 Works 🗸 🔍 Search Op	enAlex			Log in	Sign up	?
Unsaved search 👻					L	¢ 🕸	<
No filters applied							
•							
Works		≞↓ ⊻ :	Stats			+	৶
Protein Measurement With The Folin Phenol Reagent		261,400,000 results		🔒 open access	:	×	
1951 · OliverH. Lowry, NiraJ. Rosebrough, et al. · <i>Journal of Biological Chemistry</i> Cited by 318,700			📅 year	: ×	23.5%		
R: A language and environment for statistical computing. 2014 - R Core Team - <i>MSOR Connections</i> Cited by 291,400				lıı.	01,410,000		
Cleavage of Structural Proteins during the Assembly of the Head of Bacteriophage T4 1970 · Ulrich K. Laemmli · <i>Nature</i>				More			
Cited by 253,200			🖏 topic	: ×	h institution	:	×
A Rapid and Sensitive Method for the Quantitation of Microgram Quantities of Protein Utilizing he Principle of Protein-Dye Binding		Crystallization Processes and Control	974,300	Centre National de la Recherche Scientifique	2,621,	000	
1976 · Mark A. Bradford · <i>Analytical Biochemistry</i> Cited by 225,400 A rapid and sensitive method for the quantitation of microgram quantities of protein utilizing the			Territorial Governance and Environmental Participation American Political Thought	636,200	Chinese Academy of Sciences United States Department	1,314,	
			and History Society and Economy in	458,000	of Energy University of London	1,244,	
	nciple of protein-dye binding		Ancient Mediterranean	406,300	Russian Academy of	1,130,	000

.

Coimbra Group joins the conversation on Open Science

14 February 2024

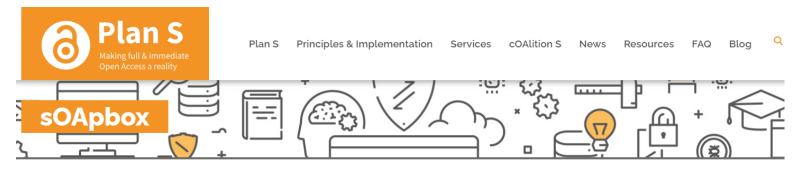
2. Today, we take another step and announce our strong support for the movement towards open research information – defined as information relating to the conduct and communication of research, currently unfolding in the higher education sector. That includes more open and transparent University rankings.

NWO and ZonMw to use open data for monitoring open access

24 October 2023

For the first time, NWO and ZonMw have based their open access monitor on open metadata. This shows that in 2022, 93 per cent of research financed by both funders has been published open access. 'As advocates for open access, we have to set a good example ourselves,' says Arfan Ikram, chairman of ZonMw and responsible for open science on NWO's Executive Board.





Go back

Are open bibliometric data sources better than proprietary ones?

Last year we tasked <u>scidecode science consulting</u> to carry out a study on <u>the impact of Plan S on scholarly communication</u>. We required that the results of work have to be disseminated with an open licence, including the data. Therefore our partners at scidecode had to make sure that the bibliometric data they used in their impact study was open and also good enough to carry out the needed analyses.

EDITORIAL | 13 September 2022

Citation data are now open, but that's far from enough

The reference lists of more than 60 million papers on the linking site Crossref are now openly available. That is is welcome – but further steps must follow.





CWTS Leiden Ranking Open Edition

me Ranking Information Resources Services Contact CWTS Leiden Ranking Open Edition 2023 Image: List view Image: Chart view	WTS sites
List view Chart view Map view Time period, field, and region/country Indicators Time period: 2018-2021 Type of indicators: Scientific impact • Field: All sciences Indicators: P. P(top 10%), PP(top 10%), • • Region/country: World Order by: P • Min. publication output: 100 • Calculate impact indicators using fractional counting ? I Harvard Univ 2 Shanghai Jiao Tong Univ 31433 4010 12.8% 3 Zhejiang Univ 21432 32762 335% •	
List view Chart view Map view Time period, field, and region/country Indicators Time period: 2018-2021 Type of indicators: Scientific impact Field: All sciences Indicators: P. (top 10%), PP(top 10%), v Region/country: World Order by: P Min. publication output: 100 Calculate impact indicators using fractional counting ? List view P (top 10%) PP(top 10%) 1 Harvard Univ 42433 8436 19.9% 2 Shanghai Jiao Tong Univ 31433 4010 12.8% 3 Zhejiang Univ 28226 3917 13.9% 4 Univ Toronto 191 27881 3762 13.5%	art tour
Time period: 2018–2021 Type of indicators: Scientific impact Field: All sciences Indicators: P. P(top 10%). PP(top 10%) Region/country: World Order by: P Min. publication output: 100 Calculate impact indicators using fractional counting ? Vuriversity P P(top 10%) PP(top 10%) 1 Harvard Univ 42433 8436 19.9% 2 Shanghai Jiao Tong Univ 31433 4010 12.8% 3 Zhejiang Univ 28226 3917 13.9% 4 Univ Toronto 121 27881 3762 13.5%	
Field: All sciences Indicators: P. P(top 10%), PP(top 10%) Region/country: World Order by: P Min. publication output: 100 Image: Calculate Impact Indicators using fractional counting (2) Viniversity P P(top 10%) PP(top 10%) 1 Harvard Univ Image: Calculate Impact Indicators using fractional counting (2) 2 Shanghai Jiao Tong Univ 31433 4010 12.8% 3 Zhejiang Univ Image: Calculate Impact Indicators using fractional counting (2) Image: Calculate Impact Indicators using fractional counting (2) 4 Univ Toronto Image: Calculate Impact Indicators using fractional counting (2) Image: Calculate Impact Indicators using fractional counting (2)	
Neglon/country: World Order by: P Min. publication output: 100 Image: Calculate impact indicators using fractional counting (1) University P P(top 10%) 1 Harvard Univ 42433 2 Shanghai Jiao Tong Univ 31433 3 Zhejiang Univ 28226 4 Univ Toronto 121	• ?
Min. publication output: 100 Image: Calculate impact indicators using fractional counting University P P(top 10%) PP(top 10%) 1 Harvard Univ 42433 8436 19.9% 2 Shanghai Jiao Tong Univ 31433 4010 12.8% 3 Zhejiang Univ 28226 3917 13.9% 4 Univ Toronto Image: 12781 3762 13.5%	• ?
University P P(top 10%) PP(top 10%) 1 Harvard Univ 42433 8436 19.9% 2 Shanghai Jiao Tong Univ 31433 4010 12.8% 3 Zhejiang Univ 28226 3917 13.9% 4 Univ Toronto 12.781 3762 13.5%	~
1 Harvard Univ Image: August of the second	
2 Shanghai Jiao Tong Univ Image: Shanghai Jiao Tong Univ Image: Shanghai Jiao Tong Univ Image: Shanghai Jiao Tong Univ 3 Zhejiang Univ Image: Shanghai Jiao Tong Univ Image: Shanghai Jiao Tong Univ Image: Shanghai Jiao Tong Univ 4 Univ Toronto Image: Shanghai Jiao Tong Univ Image: Shanghai Jiao Tong Univ Image: Shanghai Jiao Tong Univ	
3 Zhejiang Univ 28226 3917 13.9% 4 Univ Toronto 12 27881 3762 13.5%	-
4 Univ Toronto 😢 27881 3762 13.5%	
5 Sichuan Univ 🐸 25150 2750 10.9%	
6 Univ Michigan 🖼 24042 3431 14.3%	

Based on data from



BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION

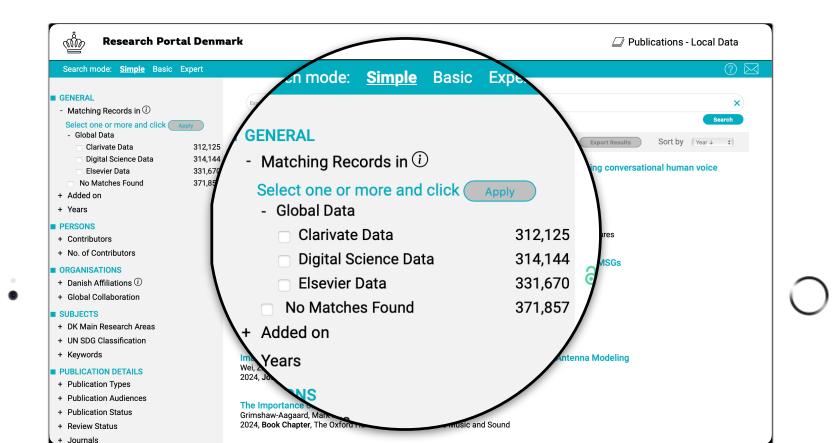


Going beyond openness

A much larger landscape of open data sources! ORCID Chemspider Clarivate Web of Science" OpenAlex Wikipedia Scopus HRČAK Crossref event Data XMLTEL Wikidata latindex EconBiz Crossref Amazon S3 Event Data Wikimedia *Predalyc* national CRIS Episciences RePEC Overton SciencesConf EuropePMC NARCIS ORCID Zenodo **OPeNDAP** rOpenSci OpenCitations Europeana DataCite DataCite PLOS Unpavwal DOAB CINES (PAC) arXiv La Referencia OpenAIRE CrossrefBASE EPrints **IISC Publication Router** Google Scholar SherpaRomeo eduGAIN DABAR repositories institutional repositories L**A** Referencia national projects/grants datab educational systems Ficarra, Victoria, Fosci, Mattia, Chiarelli, Croatian Agency for Science an Red Latinoamericana para la Ciencia Abierta HyDi WorldCat Andrea, Kramer, Bianca, & Proudman, **eduTEAMS** Vanessa, (2020), Scoping the Open OpenEdition JournalTOCs Science Infrastructure Landscape in CCDC Europe. Zenodo. https://doi.org/10.5281/ **DpenAIRE** zenodo 4153809 BACON knowledge base (Abes) VOSviewer

	prated the official launch of Research Portal Denmark with a conference on March 21, 2024. See the and the posters at the Conference page.
Publications	MM Analytical Overviews
Search Global Data	Open Access
Search Local Data	Green Research - Prototype
Search Open Data - Coming	
Patents & Innovation	(i) More Information
Search Patent Families - Prototype	About the Research Portal
🛒 Grants & Funders	About Data & Documentation

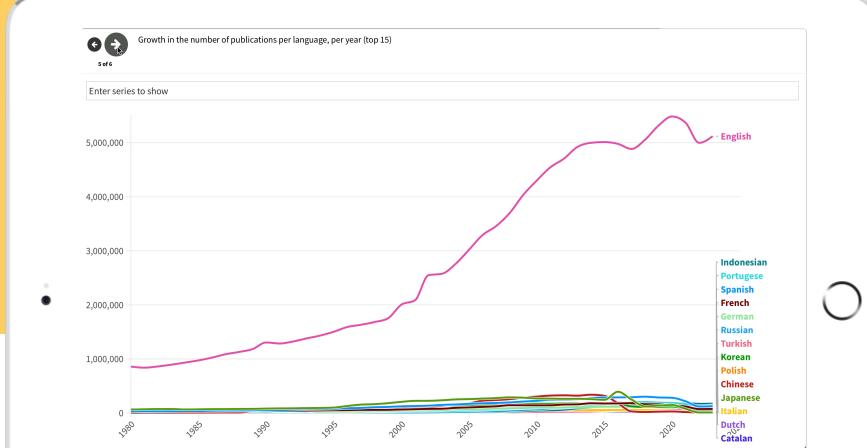
Research Portal Denmark						
Search mode: <u>Simple</u> Basic Expert						



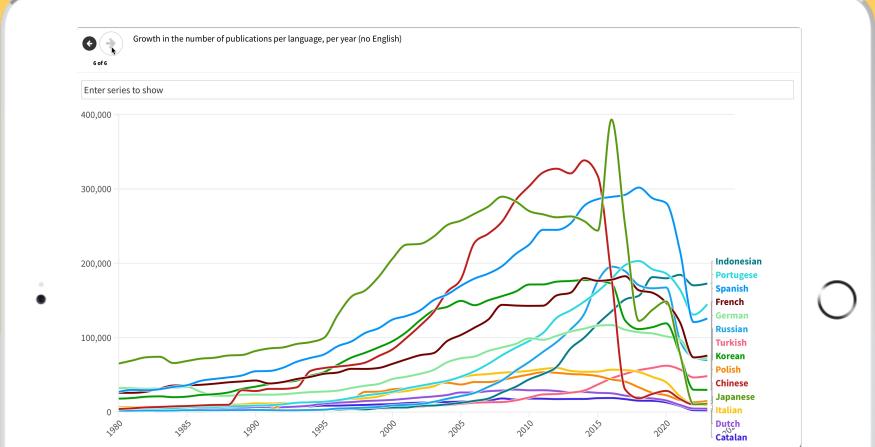
Research Portal Denmark						
Search mode: <u>Simple</u> Basic Expert						

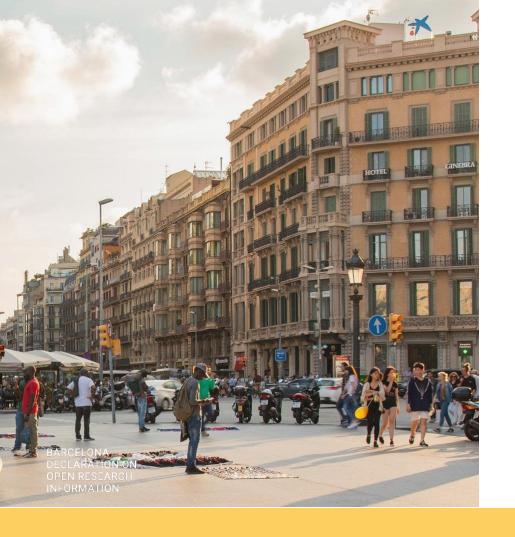
Research Port	al Denma	- La	nguage		Publications - Local Data	
Search mode: <u>Simple</u> Basic	Expert	Sel	ect one or more and o		? ⊠	
GENERAL			English	196,541		
- Matching Records in (i)			Danish	162,541	Search	
Select one or more and click			German	4,267	Export Results Sort by Year ↓ ↓	
 Clarivate Data Digital Science Data 	312,125 314,144		Spanish	1,227	using conversational human voice	
 Elsevier Data No Matches Found 	331,670 [©] 371,857		Undetermined	1,188		
+ Added on + Years			French	1,187		
PERSONS			Swedish	960	ry Futures	
+ Contributors + No. of Contributors			Norwegian	879		
 ORGANISATIONS + Danish Affiliations ① 			Italian	559	ith PMSGs	
+ Global Collaboration						
			Chinese	450		
+ DK Main Research Areas + UN SDG Classification			Portuguese	378		
+ Keywords			Multiple	343	na Modeling	
PUBLICATION DETAILS + Publication Types			Japanese	163		
+ Publication Audiences			Finnish	150		
+ Publication Status + Review Status			Dutch	149		
+ Journals						1

Top 15 languages and number of publications per year



Top 15 languages and publications (English excluded)





Conclusions



Openness of research information is crucial

- to make sure the research community is in control of the information needed to manage the research system
- and to democratize the way the research system is managed

This requires a clear understanding of the role of public and private actors in managing research information

Openness of research information should be a prerequisite to further innovations in research information infrastructures

BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION

BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION

www.barcelona-declaration.org

Thank you for your attention!

To sign the Barcelona Declaration, send an email to <u>contact@barcelona-declaration.org</u>